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(54) Title: PREDICTIVE DIALLING BY MONITORING PROGRESS OF AGENT SCRIPT
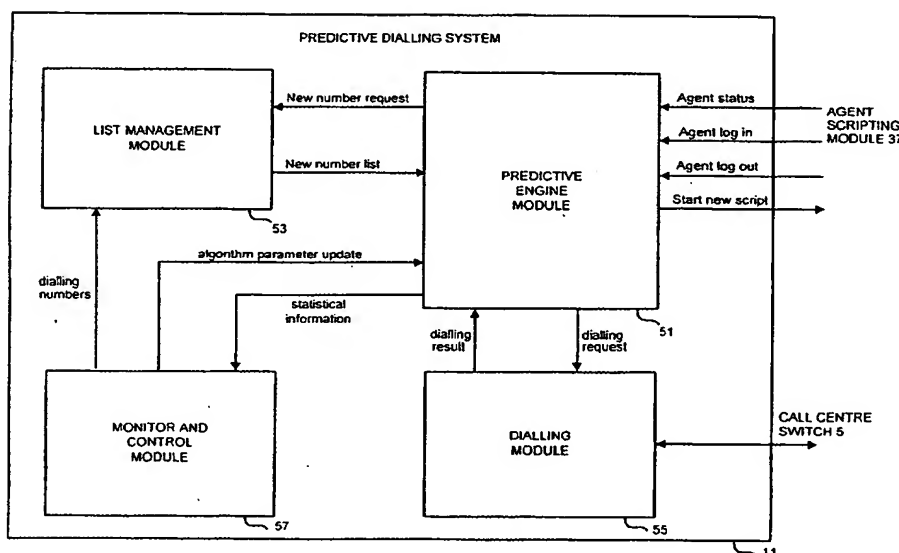
(57) Abstract: A call centre includes a plurality of agent workstations, each agent workstation comprising means for entering information obtained from a telephone respondent in response to questions prompted by a script displayed on the display of the workstation, and means for producing status signals indicative of the progression of the agent through the script. A predictive dialling system receives status signals from each agent station and predicts from the status signals and statistical information regarding the number of calls previously made, how many new calls should be dialled to enable agents who have finished their previous call by the time the calls are answered to take the new calls.

PREDECTIVE DIALING BY MONITORING PROGRESS OF AGENT SCRIPT

This invention relates to call centre dialling management systems. In particular the invention relates to predictive dialling systems for use in call centres in which the call centre agents have to call, in sequence, telephone numbers from a long list of telephone numbers in order to obtain information from the telephone respondent answering each call. Such information may be intended to persuade the respondent to purchase services such as banking services or telephony services, or be for polling purposes for example to determine each respondent's political allegiance.

Call centres use a large number of agents who each have workstations linked by a Computer-Telephony Integration (CTI) system which integrates the computer and telephony systems. Such CTI systems include such features as automatic call distribution for management of incoming calls, call accounting to enable collection of call-related information, trend analysis and agent performance and predictive dialling to enable the system to speed dial numbers in a preloaded list of telephone numbers to enable these numbers to be called in sequence before a call centre agent becomes free from a previous call and

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then to deliver calls which have been answered to the agent as he or she becomes available to take the next call. Predictive dialling thus cuts down agent dead time, as when an agent has finished dealing with the

5   previous outgoing call he or she is able to immediately pick up a new answered call.

Known predictive dialling systems are based on a statistical analysis of previous call durations in order

10   to estimate the number of agents who are likely to become available at any particular time. Such an arrangement suffers the disadvantage, however, that where the number of agents who are likely to become available at that time is over-estimated, this leaves answered calls with no

15   agent to deal with them, the telephone respondent then being left with what appears, to the telephone respondent, to be a nuisance call. Known predictive dialling systems are therefore normally programmed with a parameter establishing the maximum nuisance call rate

20   which can be tolerated by the system. Such prior art predictive dialling systems are thus a trade-off between high call throughput rate and a minimal nuisance call rate. In the case of quite complex conversations between each agent and a respondent, which may have different

25   lengths dependent on the information given by the

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respondent, this can be particularly difficult as the estimated call time is only based on an average call duration.

It is an object of the present application to provide a predictive dialling system wherein the number of agents who are likely to be available to take further calls at a particular time and thus the number of new telephone numbers which may be dialled can be more accurately predicted than has been possible previously.

According to a first aspect of the present invention there is provided a predictive dialling system for a call centre including a plurality of agent workstations, each agent workstation comprising: means for producing signals effective to cause a display to display a script for prompting the agent in a telephone conversation with a telephone respondent; means for entering information obtained from the telephone respondent in response to questions prompted by the script into the workstation; and means for producing status signals indicative of the progression of the agent through the script; the predictive dialling system comprising: means for storing statistical data regarding the connection of previous telephone calls; means for receiving the status signals

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produced by each agent station; means for predicting from
the statistical data and the status signals how many new
calls should be dialled to enable agents who have
finished their previous call by the time each new call
is answered by a respective telephone respondent to take
all the new calls; and means for generating signals
effective to cause said new calls to be dialled.

According to a second aspect of the present invention
there is provided a scripting system for use in an agent
workstation in a call centre, the workstation comprising:
means for receiving telephone calls; and a display means;
the scripting system comprising: means for providing
signals effective to cause the display means to display
a script for prompting an agent in a telephone call with
a telephone respondent; means for recording information
obtained from the telephone respondent and sending
signals representative of said information to a storage
means; means for producing status signals representative
of the progression of the agent through the script; and
means for sending said status signals to a predictive
dialling system.

According to a third aspect of the present invention
there is provided a predictive dialling method for a call

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centre including a plurality of agent workstations, each agent workstation performing the steps of: producing signals effective to cause a display to display a script for prompting the agent in a telephone conversation with a telephone respondent; entering information obtained from the telephone respondent in response to questions prompted by the script into the workstation; and producing status signals indicative of the progression of the agent through the script; the predictive dialling method comprising: storing statistical data regarding the connection of previous telephone calls; receiving the status signals produced by each agent station; predicting from the statistical data and the status signals how many new calls should be dialled to enable agents who have finished their previous call by the time each new call is answered by a telephone respondent to take all the new calls; and generating signals effective to cause said new calls to be dialled.

According to a fourth aspect of the present invention there is provided a scripting method in an agent workstation in a call centre, the workstation comprising: means for receiving telephone calls; and a display means; the scripting method comprising the steps of: providing signals effective to cause the display means to display

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a script for prompting an agent in a telephone call with a telephone respondent; recording information obtained from the telephone respondent and sending signals representative of said information to a storage means;
5   producing status signals representative of the progression of the agent through the script; and sending said status signals to a predictive dialling system.

An aspect of the invention provides a computer program
10 including processor implementable instructions for performing a method according to the third or fourth aspects of the invention.

An embodiment of the invention will now be described, by
15 way of example only, with reference to the accompanying drawings in which:

Figure 1 is an overview of the operation of a call centre;

20

Figure 2 illustrates the functional software and hardware modules at each agent workstation incorporated in the call centre system shown in Figure 1;

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Figure 3 illustrates the functional components of the predictive dialling system incorporated in the call centre system shown in Figure 1 together with the message flow between each module;

5

Figure 4 illustrates the predictive engine module incorporated in the predictive dialling system shown in Figure 3;

10   Figure 5 illustrates the functional components of the list management module incorporated in the predictive dialling system of Figure 3;

Figure 6 illustrates the functional components of the
15   monitor and control module incorporated in the predictive dialling system of Figure 3;

Figure 7 illustrates the functional components of the dialling module incorporated in the predictive dialling
20   system of Figure 3; and

Figure 8 illustrates an example of a user interface shown on the display of the agent workstation of Figure 2.

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Overview of the Call Centre

Turning firstly to Figure 1, this Figure illustrates an overview of the operation of a call centre. The call centre includes a large number of agent workstations 1-1, 1-2, 1-3, ..., 1-n. Each workstation 1-1, ..., 1-n has a respective agent telephone system 2-1, 2-2, ..., 2-n located at it and is connected to the components of the CTI system through a network 3. The network 3 is connected via voice links to a call centre switch 5, which is itself connected to each of the agent telephone systems 2-1, 2-2, ..., 2-n and, via voice links, to a carrier network 7. Connected to the carrier network 7 are a large number of network respondent telephones 9-1, 9-2, ..., 9-k which the agents may call using the network 7. The call centre switch 5 and the network 3 are both connected to a database system 10 for storing data obtained by the agents from respondents answering the telephones 9-1, 9-2, ..., 9-k.

Also connected to the network 3 is a predictive dialling system 11 arranged to cause the call centre switch 5 to speed dial the numbers of a number of the respondent telephones 9-1...9-k connected to the network 7 at any one time. The number of calls dialled at any time is dependent on the number of agents who it is predicted

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will be available to deal with each call when it is

answered by a respondent. The prediction is performed

by monitoring the progress of each agent as they work

through a scripted dialogue with each respondent as will

5   now be described.

Agent Workstation

Turning now to Figure 2, this Figure illustrates the

components of each agent workstation 1 to the extent

10   required to understand the invention. Each workstation

comprises a personal computer 21, a display 25, a

keyboard 27 and a mouse 29. The personal computer 21

includes a display control unit 33 effective to control

the display 25 and a data input unit 35 responsive to

15   signals produced by the user using the keyboard 27 and

mouse 29. Each agent telephone system 2 which is located

at the workstation comprises a microphone and headset

(not shown) of a type common in call centres.

20   In addition to the above conventional components, the

personal computer 21 also includes an agent scripting

module 37 including a store 39 storing a series of

scripts which may be displayed on the display 25. Each

script is designed to guide the conversation between the

25   call centre agent and the telephone respondent for a

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particular purpose, for example an opinion poll of voting
intentions for a forthcoming election, to enable the
agent to extract specific information from the
respondent. This information may be input into the data
5   input unit 35 via the keyboard 27 and/or mouse during the
telephone conversation between the agent and the
respondent as will be described in more detail hereafter.
Each script includes points within the script at which
one or more "state" flags are automatically generated to
10 indicate the progression of the agent through the script,
these flags being stored in status flag buffer unit 41.

In the particular embodiment to be described, there are
three "state" flags, designated "green", "amber" and
15 "red", in which:
      a "green" flag indicates that the call is
      approaching completion;
      an "amber" flag indicates that completion is
      imminent; and
20   a "red" flag indicates that the call is complete,
      and the agent is finishing off.

Signals including data representative of the generation
of each flag is passed through an interface 43 to the
25 predictive dialling system 11.   Further signals

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indicating that the agent has actually finished the call and has reached an "idle" state are also be passed to the predictive dialling system 11. Finally, signals indicating that the agent has logged "on to" or "out from" the particular workstation 1 and thus has become available or is no longer available are generated at the relevant times by the agent scripting module 37 and passed through the interface 43 to the predictive dialling system 11.

Predictive Dialling System

Turning now to Figure 3, this Figure is an overview of the various functional modules of the predictive dialling system 11.

Status signals representative of the flag states, "idle" states and log on or log off signals from the interface 43 in the agent scripting module 37 within each agent workstation 1 are received by a predictive engine module 51, this module also being effective to send signals back to the agent scripting module 37 in each workstation 1, these signals being effective to cause a new script stored in the script store 39 to start to run at the workstation 1.

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The predictive engine module 51 is also linked to a list management module 53, a dialling module 55 and a monitor and control module 57. The list management module 53 stores the numbers to be dialled. The dialling module 55 is effective to send dialling requests to the call centre switch 5 and to receive information back from the call centre switch 5 as to whether each telephone 9 has been answered. The monitor and control module 57 is effective to provide dialling numbers to the list management module 53 and to provide control parameters to the predictive engine module 51.

Further details of each of the modules 51, 53, 55, 57 of the predictive dialling system will now be described in more detail with reference to Figures 4 to 7.

Turning now to Figure 4, in response to the status signals and log in/log out signals received from the agent workstations and the parameters received from the monitor and control module 57, the predictive engine module 51 instructs dialling module 55 to dial numbers produced from numbers stored in the list management module 53. Thus the predictive engine module 51 includes respective interfaces 61, 63, 65, 67 to the agent workstations 1 connected to the LAN 3, the dialling

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module 55, the list management module 53 and the monitor
and control module 57. The predictive engine module 51
also includes an agent status table 69 including data
derived from the agent login and/or logout information

5   signals and the flag and "idle" state signals provided
from the agent workstations 1. A statistics unit 71 is
provided for maintaining statistics over a predefined
period of time, for example one hour.

10   The predictive engine module 51 also includes an
algorithm module 73 programmed with an algorithm and the
current variable values for use in the algorithm to
enable the calculation of the number of respondent phones
to be dialled at any particular time from the agent

15   status information stored in the agent status table 69
and the statistical information provided to the
predictive engine module from the monitor and control
module 57 at that time. In the particular embodiment
being described, the number of calls N_{dial} which the

20   system predicts should be dialled at any one time is
given by the equation:

$$N_{dial} = I + \frac{\alpha I + \beta R + \chi A + \delta G}{S_r(\Theta + \tan(\frac{\pi N_r}{2 N_t}))} \qquad (1)$$

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where:

I is the number of agents in the "Idle" state;

R is the number of agents in the "Red" state;

A is the number of agents in the "Amber" state;

G is the number of agents in the "Green" state;

$\alpha, \beta, \chi, \delta$ are constants set to predefined values;

S_r is the statistical success rate, i.e. the percentage of successful connections out of the total of calls made over time;

Θ is an adjustment constant called the Overdial Factor;

N_r is the Nuisance Call rate expressed as a percentage; and

N_t is the Nuisance Call target rate expressed as a percentage.

It will be appreciated that equation (1) is an asymptotic function which will tend to a value proportional to the number of available agents as the nuisance rate meets the nuisance call target and the agents progress towards their "idle" state. It will also be appreciated that equation (1) is only one example of an algorithm which may be used by a predictive dialling system in accordance with the invention.

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Turning now to Figure 5, the list management module 53
contains respective interfaces 81, 83 to the monitor and
control module 57 and the predictive engine module 51.
The list management module 53 includes a relational

5   database system 85 including a list of all of the numbers
to be dialled using any particular script stored in the
agent workstations 1, together with a cache 87 storing
the dialling numbers to be included in the next list of
new numbers to be dialled.

10

Turning now to Figure 6, the monitor and control module
57 is a user interface and thus includes a display 91
together with a display control unit 93, a keyboard 95
and mouse 97 together with a data input control system

15   99.   Interfaces 101,103 are provided to respectively the
list management module 53 and the predictive engine
module 51. The monitor and control module 57 also
includes a store 105 for the current system parameters
105 for use in equation (1) and a statistics store 107

20   storing statistical information for the system.

Finally turning to Figure 7, the fourth unit in the
predictive dialling system 11, that is the dialling
module 55 includes respective interfaces 111 and 113 to

25   the predictive engine module 51 and the call centre

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switch 5, together with a buffer 115 for storing the next
numbers to be dialled.

Operation of the Predictive Dialling System

5   An example of the use of the system described above will

now be given with reference to Figure 8 which is an

example of a screen on the display 25 of one of the agent

workstations 1 when a script is running. In the

particular script, which is designed as part of an

10   opinion poll to determine voting intentions at an

election, the agent must work through a series of screens

including prompted questions to which various telephone

respondent answers are possible.   These answers are

entered by the agent at the appropriate point on the

15   screen using the mouse 29, to be communicated as a series

of message data using extendible mark-up language through

the display input unit 35 through the network 3 to the

central database 10.

20   In the particular embodiment being described, the

scripting software is designed to react to the answers

to the questions as entered by the agent on the screen

of the display 25 so as to present automatically a

different screen in the event that the person being

25   called indicates that they are not entitled to vote, this

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leading to the end of the script. Suitable scripting

software is produced by Noetica Limited under the trade

mark "Synthesys" (TM) which is a particular scripting

software enabling a client to produce scripts of a format

5   suitable for any application without knowing the details

of the program structure. In an adaptation of such

software and in accordance with the invention, the

software enables the production of the "green", "amber"

and "red" state flags discussed above at appropriate

10   points within the script.

Thus in the particular example illustrated in Figure 8

in the first screen "interviewee" the agent would

typically be prompted to ask the question:

15   "Are you a resident of the household?"

to ascertain whether the person who has answered the

phone is actually resident in the particular household

followed by the question:

               "Are you entitled to vote?"

20

If the answer is negative, the scripting program passes

to the end of the script. However, assuming a positive

answer, the scripting system will pass to the next screen

"background" at which point the agent would be prompted

25   to ask the question:

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"How old are you?"

- followed by:

"What is your occupation?"

5   On completion of the second screen, the system passes to

the third screen which relates to the respondent's voting

at the previous election with the question:

"Did you vote in the last election?",

and if the answer is positive:

10   "How did you vote in the last election?"

with the agent being given the choices of the various

parties, "Labour", "Liberal Democrat" and "Conservative"

or "Other Parties", "undecided" or "will not say".

15   The final screen as illustrated in Figure 8 shows the

answer given in response to the message:

"Will you vote in the next election?"

as

"What is your voting intention in the next

20   election?"

At appropriate points within the script, on passing the

"green" and "amber" flag points, appropriate signals are

sent to the predictive engine module 51 in the predictive

25   dialling system.   On entering the answer to the final

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question, the interface predictive dialling system 43
prompts the generation of a "red" flag. Completion of
the call leads to the agent being set into an "idle" mode
with the time at which the call was completed also being
5   logged and an appropriate message sent to the predictive
engine module 51.

The above information during the running of a script at
each workstation 1 is communicated to the predictive
10   engine module where it is stored in the agent status
table 69 which will typically have entries of the
following form, but with substantially more entries:

Table 1

AGENT ID	LOG OFF	LOG IN	GREEN FLAG	AMBER FLAG	RED FLAG	IDLE
1	✓ 19.00					
2		✓ 18.00	✓ 18.02.01			
3		✓ 10.10			✓ 18.05.00	
4		✓ 18.06				✓ 18.06.20

In the particular example shown in the Table, the first
agent has logged off and thus the predictive engine
25   module 51 knows that this agent is not available. Agents

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2 and 3 are at respectively the "green" flag and the
"red" flag stage while the agent 4 reached the idle stage
at 18.06.20.   The table thus enables the predictive
engine module 51 to derive values for I, R, A and G for
5   use in equation (1).

Based on this information together with the statistical
information relating to the statistical success rate S_r,
the constants $\alpha, \beta, \chi, \delta$, the value of Θ, the calculated
10   nuisance call rate N_r and the nuisance call target N_t
which are received from the monitor and control module
57, the predictive engine module 51 is able to calculate
from the stored algorithm, equation (1), the number of
calls N_{dial} which should be dialled at that time.   Where
15   an agent logs in or out, the number of idle agents is
increased or decreased accordingly.

The newly-calculated value of N_{dial} is compared with the
previously calculated value N_{dial} for calls which are
20   currently in the process of being dialled. If the
calculated value of N_{dial} has increased, new numbers to be
dialled are initiated and a new number request is sent
to the list management module 53 from the predictive
engine module 51. However, if the value of N_{dial} has
25   decreased, no new numbers to be dialled are initiated and

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if the difference between the previous and current values
of N_{dial} is more than a predetermined value, then some of
the telephone numbers currently being dialled are
cancelled by hanging up. However as the value of N_{dial} is

5   calculated in response to every message received by the
predictive engine module 51 from the engine scripting
module 37 at each agent workstation 1, or from the
monitor and control module 57 as parameter updates, the
value of N_{dial} should not fluctuate greatly.

10

Whenever the predictive engine module 51 requires new
numbers to dial, a new number request message is sent to
the list management module 53 including an indication of
the difference between the number of telephone numbers

15   which are currently in the process of being dialled and
the value of N_{dial}. In response to this message, a new
number list including the required number of new
telephone numbers which have been held in the cache 87
in the list management module, is immediately sent to the

20   predictive engine module 51 and the telephone numbers in
the cache 87 are replaced by further telephone numbers
from the dialling list stored in the relational database
system 85 to avoid delays being generated whilst this
data is read out from the database system 85.

25

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The predictive engine module 51 stores the new numbers in a new number list buffer 75 whilst sending a dialling request message through the dialling module 55, where the new numbers are held in a dialling buffer 115 before being passed via interface 113 to the call centre switch 5. The dialling module 55 receives dialling result information back from the call centre switch 5 as to whether each dialling request was successful and that the call is now connected, or if the dialling request for any telephone number failed. If the dialling request for any telephone number does fail, a message indicating the reason for the failure such as "busy", "no answer", "phone switched to answerphone" is sent by the call centre switch 5 through the dialling module 55 to the predictive engine module 51, this information being recorded in the statistics store 71 in the predictive engine module 51. If, however, the dialling request is successful and the call centre switch has allocated the call to one of the agent telephone systems 2-1, 2-2, ..., 2-n, the predictive engine module 51 sends a new script message to the appropriate agent workstation 1-1, 1-2, ..., 1-n.

Statistical information from the predictive engine module 51 is passed to the monitor and control module 57 for

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storage and analysis in the statistics module 107 in the
monitor and control module. A system manager is able to
cause this information to be displayed on the display 91,
to enable the system manager to decide whether to amend
5   the system parameters and the system parameter store 105
to change the values used by the algorithm in the
algorithm unit 73 in view of the performance of the
system. The dialling result information may be used to
modify, for example, the times at which the calls are
10   made. Alternatively, these modifications may be done
automatically by means of the feedback of performance
statistics to the monitor and control module 57.

It will be appreciated that any form of scripting
15   software may be used. However a particularly
advantageous form of scripting is an adaptation of that
provided by Noetica Ltd as described above.

It will be appreciated that the invention may be
20   implemented by software running in both the predictive
dialling system and software running in each agent
workstation. Such software may be carried on a computer
carrier or be downloaded as a signal from a network or
from the Internet.

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It will be appreciated that whilst one particular form of call centre has been described in which each call centre agent has an independent workstation and telephone system, the invention is applicable to other forms of call centre, for example where each workstation 1 is integrated with a telephone system 2, with the voice and data networks also being integrated.

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CLAIMS

1.   A predictive dialling system for a call centre
including a plurality of agent workstations, each agent
5   workstation comprising:

     means for producing signals effective to cause a
display to display a script for prompting the agent in
a telephone conversation with a telephone respondent;

     means for entering information obtained from the
10   telephone respondent in response to questions prompted
by the script into the workstation; and

     means for producing status signals indicative of the
progression of the agent through the script;

     the predictive dialling system comprising:

15   means for storing statistical data regarding the
connection of previous telephone calls;

     means for receiving the status signals produced by
each agent station;

     means for predicting from the statistical data and
20   the status signals how many new calls should be dialled
to enable agents who have finished their previous call
by the time each new call is answered by a respective
telephone respondent to take all the new calls; and

     means for generating signals effective to cause said
25   new calls to be dialled.

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2.   A predictive dialling system according to claim 1 including a database system for storing telephone numbers to be called, and a cache for storing a selection of the stored telephone numbers, wherein when the predicting means predicts the number of new calls to be made, the appropriate number of telephone numbers are retrieved from the cache.

3.   A predictive dialling system according to either of the preceding claims wherein the statistical data comprises the percentage of successful telephone connections made out of the total number of calls over a predetermined period of time.

4.   A predictive dialling system according to any one of the preceding claims wherein the statistical data comprises an indication of the number of calls in excess of the number of available agents which the system can tolerate.

5.   A predictive dialling system according to any one of the preceding claims wherein the statistical data includes the ratio of the nuisance call rate to the nuisance call rate target.

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6.   A predictive dialling system according to any one of the preceding claims in which said means for predicting is arranged to predict the number, N_{dial}, of calls from the number of available agents currently not engaged on a call, the number of agents who have currently reached predefined points within a script, the percentage of successful connections out of the total number of calls made in a predetermined time period, the percentage of successful connections out of the total number of calls made over a predetermined time period, and the percentage of calls answered with no agent available to take the call over a predetermined time period.

7.   A predictive dialling system according to claim 6 wherein

$$N_{dial} = I + \frac{\alpha I + \beta R + \chi A + \delta G}{S_r(\Theta + \tan(\frac{\pi N_r}{2N_t}))}$$

where I is the number of available agents currently not engaged on a call;

R, A and G are the number of agents who have reached predetermined points in their respective scripts and have sent said status signals to the predictive dialling

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system;

$\alpha, \beta, \chi, \delta$ are constants;

S_r is the percentage of successful connections out of the total number of calls made measured over a predetermined time period;

θ is an adjustment constant;

N_r is the percentage of calls answered by a telephone respondent but with no agent available to take the call measured over a predetermined time period; and

N_t is the target percentage of calls answered by a telephone respondent but with no agent available to take the call.

8. A predictive dialling system according to any one of the preceding claims including means for adjusting the parameters used by the means for predicting.

9. A predictive dialling system according to claim 8 including means for providing a user interface enabling display of the statistical performance of the system, and means for enabling a user to adjust said parameters.

10. A predictive dialling system according to any one of the preceding claims in which where the number of calls which are predicted is less than the calls which

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are currently being dialled, the system includes means
for cancelling some of the calls currently being dialled.

11.   A predictive dialling system according to any one
of the preceding claims including means for sending a
signal to a workstation effective to initiate the running
of a new script at the workstation when the workstation
has been allocated a new answered telephone call.

12.   A scripting system for use in an agent workstation
in a call centre, the workstation comprising:
    means for receiving telephone calls; and
    a display means;
    the scripting system comprising:
    means for providing signals effective to cause the
display means to display a script for prompting an agent
in a telephone call with a telephone respondent;
    means for recording information obtained from the
telephone respondent and sending signals representative
of said information to a storage means;
    means for producing status signals representative
of the progression of the agent through the script; and
    means for sending said status signals to a
predictive dialling system.

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13. A scripting system according to claim 12 including
means for receiving signals from the predictive dialling
system effective to initiate the display of a new script
synchronised with the receipt of a new telephone call.

5

14. A predictive dialling method for a call centre
including a plurality of agent workstations, each agent
workstation performing the steps of:

    producing signals effective to cause a display to

10 display a script for prompting the agent in a telephone
conversation with a telephone respondent;

    entering information obtained from the telephone
respondent in response to questions prompted by the
script into the workstation; and

15   producing status signals indicative of the
progression of the agent through the script;

    the predictive dialling method comprising:

    storing statistical data regarding the connection
of previous telephone calls;

20   receiving the status signals produced by each agent
station;

    predicting from the statistical data and the status
signals how many new calls should be dialled to enable
agents who have finished their previous call by the time

25 each new call is answered by a telephone respondent to

take all the new calls; and

generating signals effective to cause said new calls
to be dialled.

5   15.   A predictive dialling method according to claim 13

including storing telephone numbers to be called in a

database system, and storing a selection of the stored

telephone numbers in a cache, wherein when the predicting

means predicts the number of new calls to be made, the

10   appropriate number of telephone numbers are retrieved

from the cache.

16.   A predictive dialling method according to claim 14

to 15 wherein the statistical data comprises the

15   percentage of successful telephone connections made out

of the total number of calls over a predetermined period

of time.

17.   A predictive dialling method according to any one

20   of claims 14 to 16 wherein the statistical data comprises

an indication of the number of calls in excess of the

number of available agents which the system can tolerate.

18.   A predictive dialling method according to any one

25   of claims 14 to 17 wherein the statistical data includes

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the ratio of the nuisance call rate to the nuisance call
rate target.

19. A predictive dialling method according to any one
of claims 14 to 18 in which where the number of calls
which are predicted is less than the calls which are
currently being dialled, cancelling some of the calls
currently being dialled.

20. A predictive dialling method according to any one
of claims 14 to 19 in which said predicting step predicts
the number, N_{dial}, of calls from the number of available
agents currently not engaged on a call, the number of
agents who have currently reached predefined points
within a script, the percentage of successful connections
out of the total number of calls made in a predetermined
time period, the percentage of successful connections out
of the total number of calls made over a predetermined
time period, and the percentage of calls answered with
no agent available to take the call over a predetermined
time period.

21. A predictive dialling method according to claim 20
wherein

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$$N_{dial} = I + \frac{\alpha I + \beta R + \chi A + \delta G}{S_r(\Theta + \tan(\frac{\pi N_r}{2 N_t}))}$$

where I is the number of available agents currently not engaged on a call;

R, A and G are the number of agents who have reached predetermined points in their respective scripts and have sent said status signals to the predictive dialling system;

$\alpha, \beta, \chi, \delta$ are constants;

S_r is the percentage of successful connections out of the total number of calls made measured over a predetermined time period;

Θ is an adjustment constant;

N_r is the percentage of calls answered by a telephone respondent but with no agent available to take the call measured over a predetermined time period; and

N_t is the target percentage of calls answered by a telephone respondent but with no agent available to take the call.

22. A predictive dialling method according to any one of claims 14 to 21 including the step of sending a signal to a workstation effective to initiate the running of a

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new script at the workstation when the workstation has been allocated a new answered telephone call.

23. A scripting method in an agent workstation in a call centre, the workstation comprising:

     means for receiving telephone calls; and

     a display means;

     the scripting method comprising the steps of:

     providing signals effective to cause the display means to display a script for prompting an agent in a telephone call with a telephone respondent;

     recording information obtained from the telephone respondent and sending signals representative of said information to a storage means;

     producing status signals representative of the progression of the agent through the script; and

     sending said status signals to a predictive dialling system.

24. A scripting method according to claim 23 including the step of receiving signals from the predictive dialling system effective to initiate the display of a new script synchronised with the receipt of a new telephone call.
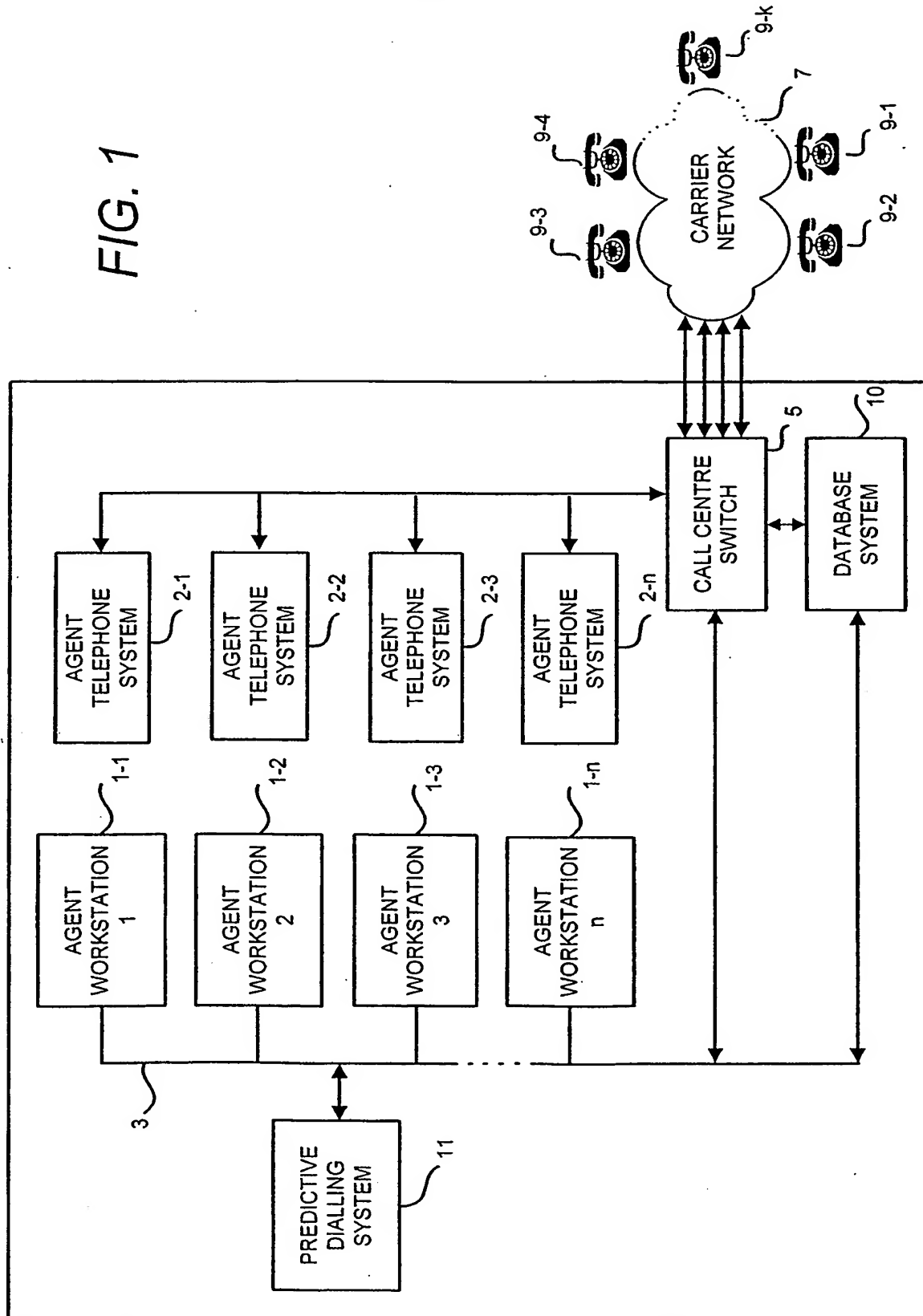
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25. A computer program including processor implementable instructions for performing a method according to any one of claims 14 to 24.

26. A computer program product carrying a computer program according to claim 25.

27. A predictive dialling system substantially as hereinbefore described with reference to the accompanying drawings.

28. A predictive dialling method substantially as hereinbefore described with reference to the accompanying drawings.
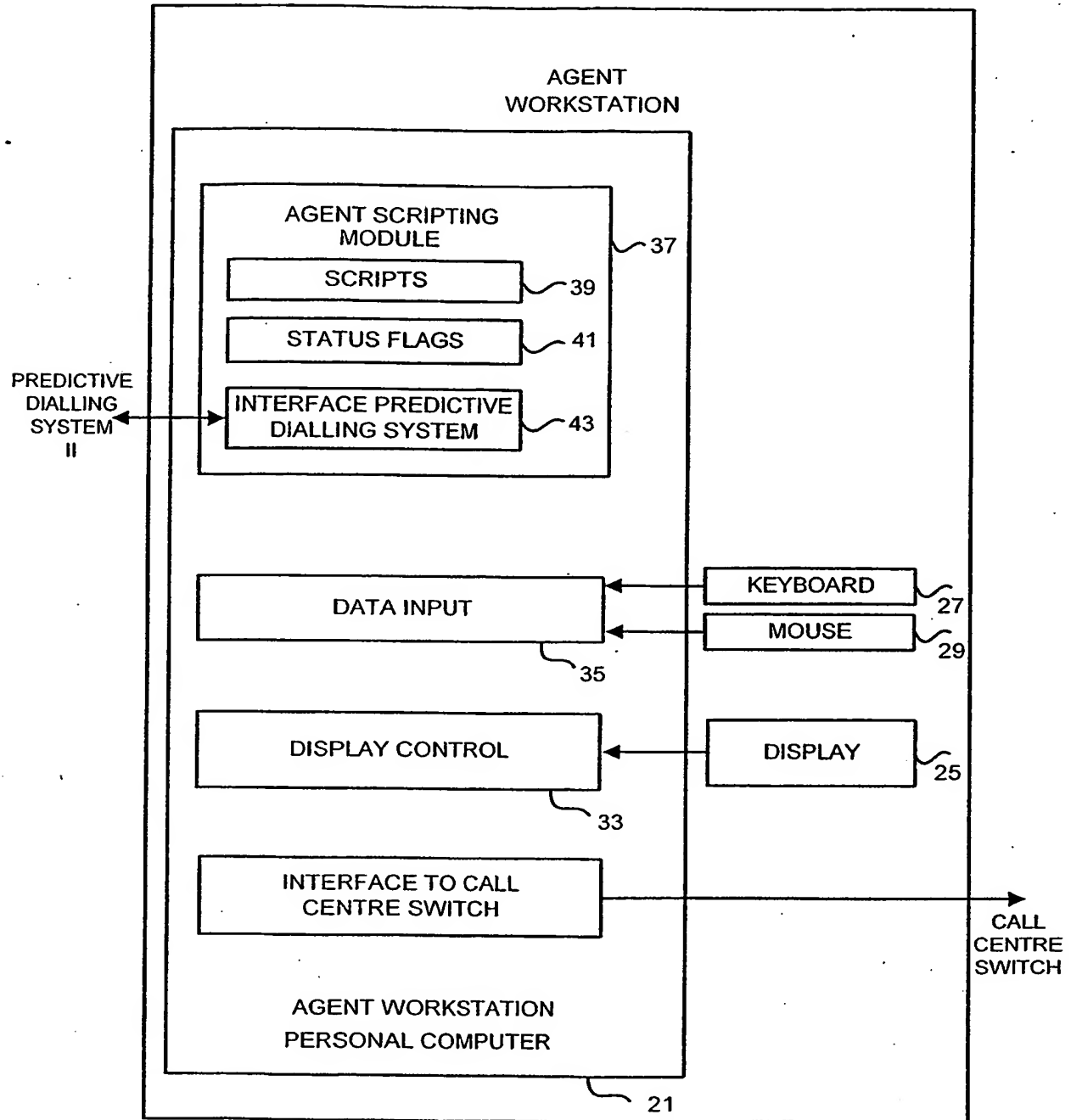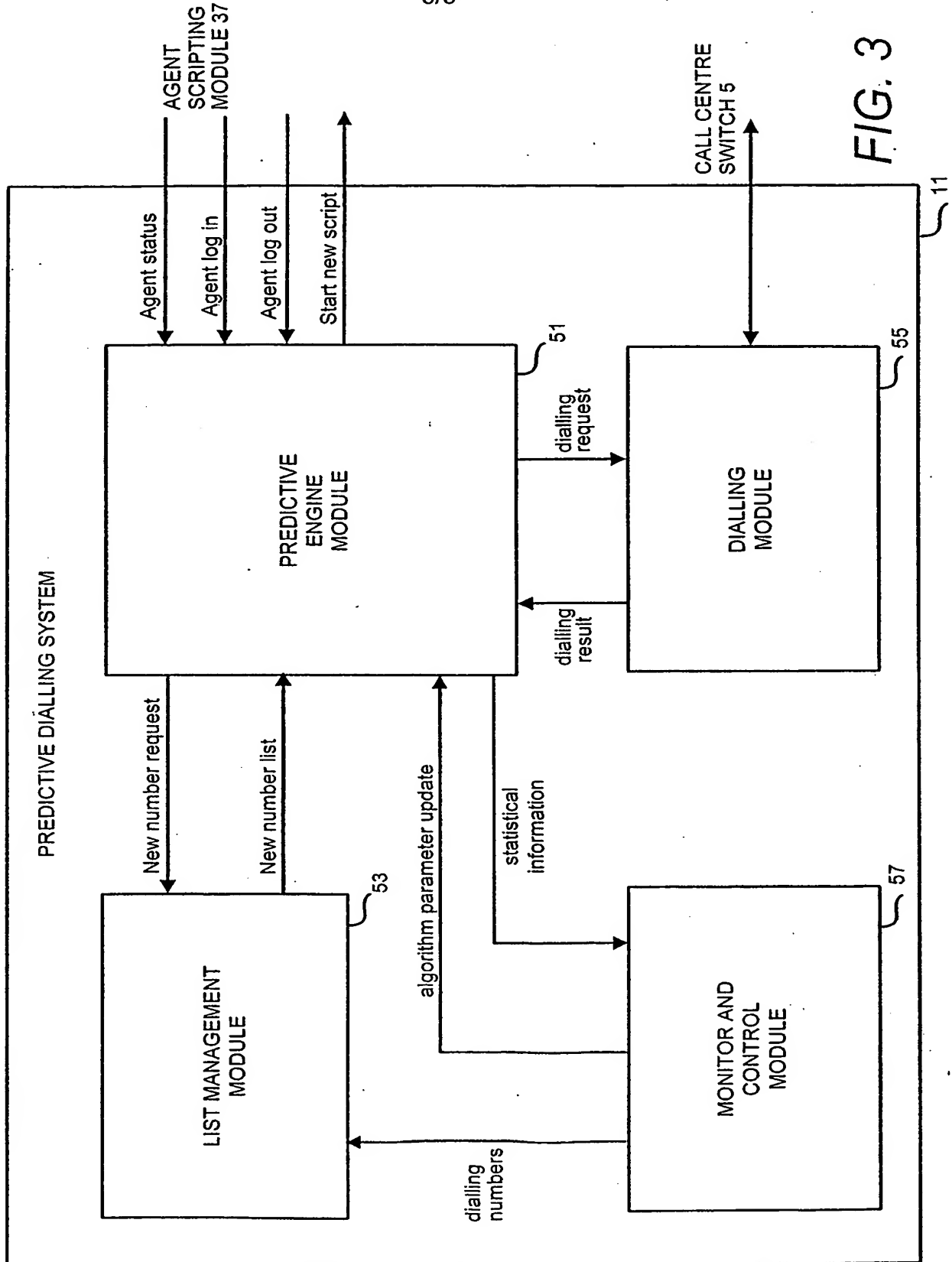
FIG. 1

FIG. 2

FIG. 3

AGENT SCRIPTING MODULE 37

CALL CENTRE SWITCH 5

PREDICTIVE DIALLING SYSTEM

Agent status

Agent log in

Agent log out

Start new script

PREDICTIVE ENGINE MODULE

51

DIALLING MODULE

55

dialling request

dialling result

New number request

New number list

algorithm parameter update

statistical information

53

LIST MANAGEMENT MODULE

57

MONITOR AND CONTROL MODULE

dialling numbers

11

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PREDICTIVE ENGINE
MODULE

| AGENT STATUS TABLE | 69 |

| STATISTICS | 71 |

| ALGORITHM | 73 |

INTERFACE TO AGENT
WORKSTATIONS — 61 → AGENT
WORKSTATIONS
1

DIALLING
MODULE 55 ← INTERFACE TO
DIALLING MODULE — 63

LIST
MANAGEMENT
MODULE 53 ← INTERFACE TO LIST
MANAGEMENT MODULE — 65

NEW NUMBER LIST
BUFFER — 75

MONITOR AND
CONTROL
MODULE 57 ← INTERFACE TO MONITOR AND
CONTROL MODULE — 67

51

FIG. 4

LIST MANAGEMENT
MODULE

DIALLING LIST
RELATIONAL DATABASE
SYSTEM — 85

MONITOR AND
CONTROL
MODULE 57 → INTERFACE TO MONITOR
AND CONTROL MODULE — 81

CACHE — 87

PREDICTIVE
ENGINE
MODULE 51 → INTERFACE TO PREDICTIVE
ENGINE MODULE — 83

— 53

FIG. 5

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MONITOR AND
CONTROL MODULE

DISPLAY CONTROL → DISPLAY ～ 91

～93

DATA INPUT CONTROL
SYSTEM ← KEYBOARD ～ 95

← MOUSE ～ 97

～ 99

SYSTEM PARAMETERS
STORE

～ 105

STATISTICS

～ 107

LIST
MANAGEMENT ← INTERFACE TO LIST
MODULE 53 MANAGEMENT MODULE

～ 101

PREDICTIVE
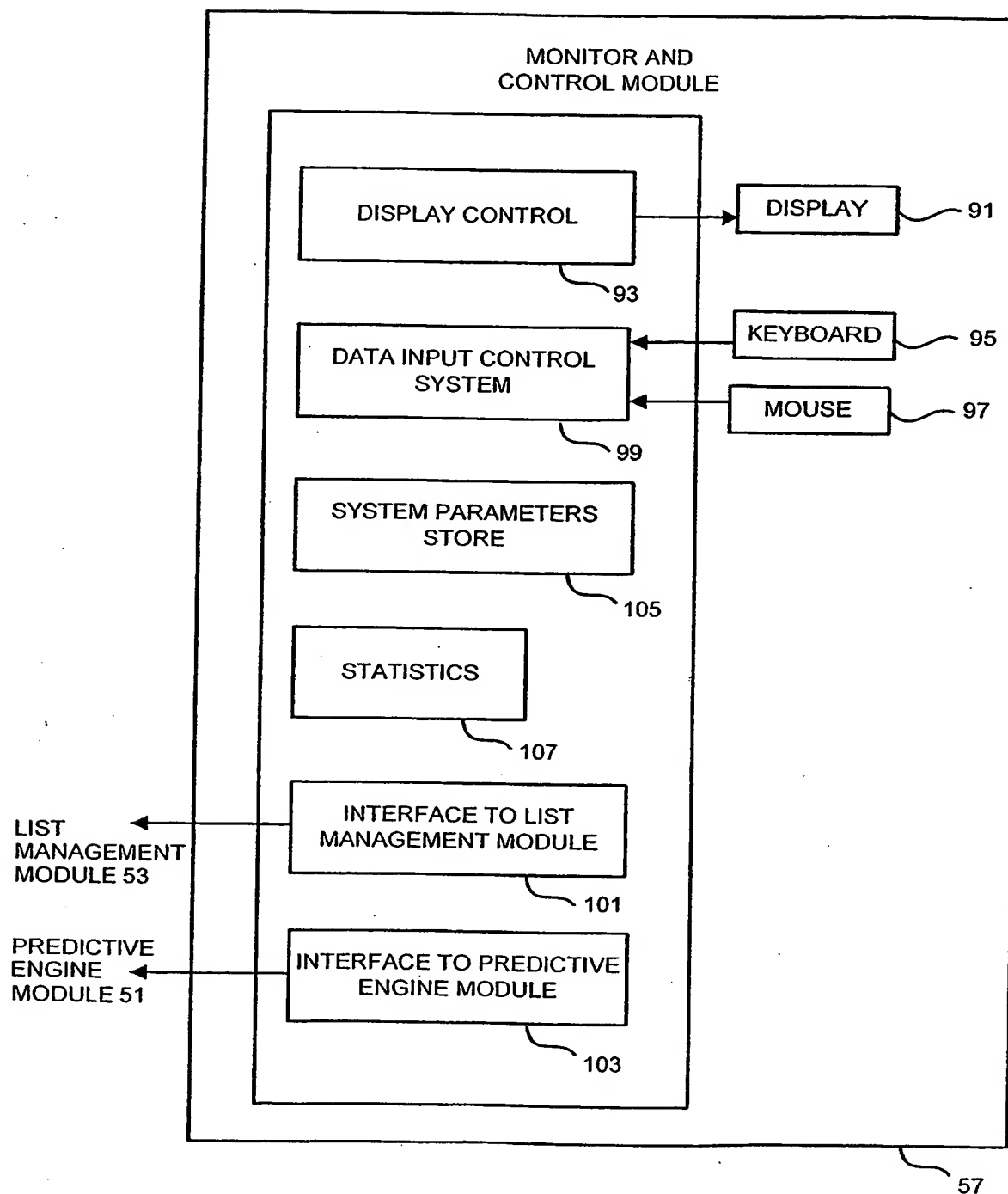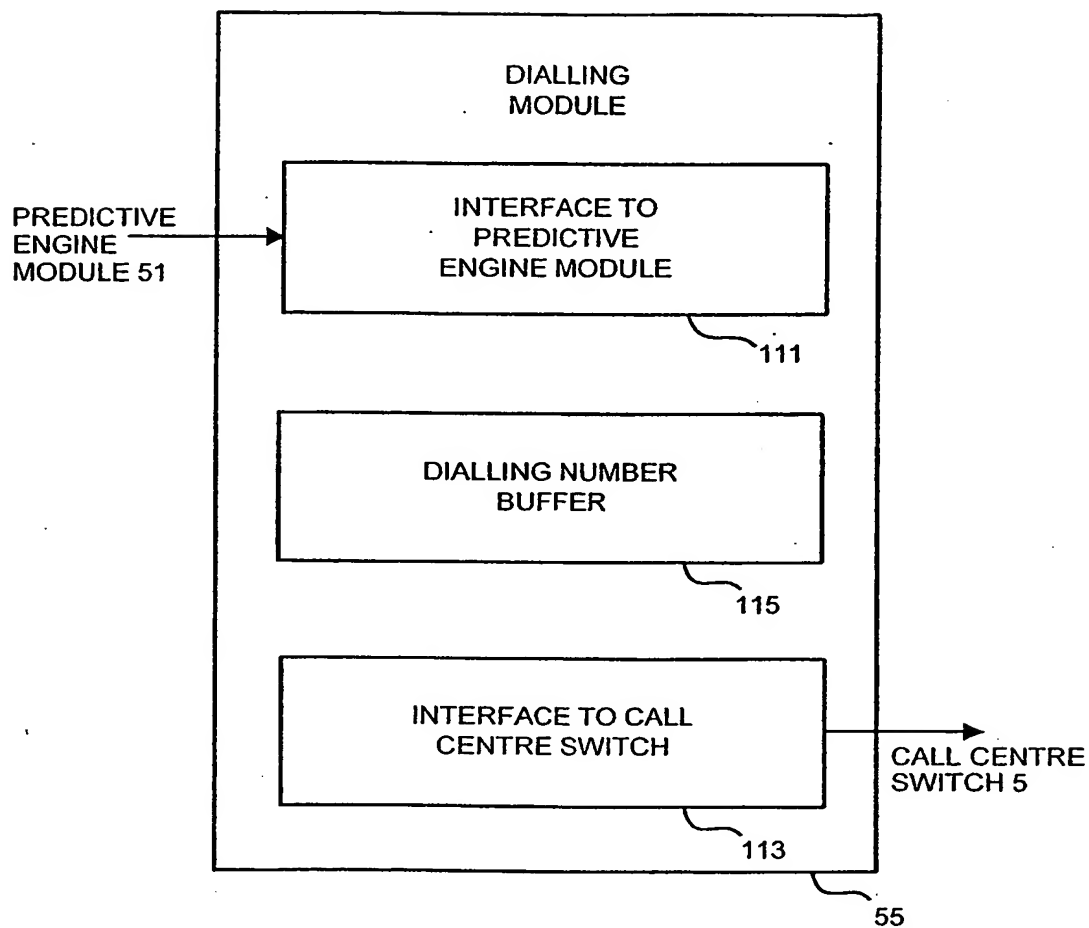ENGINE ← INTERFACE TO PREDICTIVE
MODULE 51 ENGINE MODULE

～ 103

～ 57

FIG. 6

FIG. 7

Surveys - Opinion Poll

What is your voting intention in the next election?

| Interviewee | Background | LastElection | VotingIntention |

⊙ Labour   ○ Conservative

○ Liberal Democrat   ○ Other Parties

○ Undecided   ○ Will not say

Ready To Take Calls

FIG. 8